

JAN 23 2023

Approved

**AGENDA PLACEMENT FORM**

(Submission Deadline – Tuesday, 12:00 PM before Regular Court Meetings)

Date: 1/13/2023

Meeting Date: 1/23/2023

Submitted By: Steve Watson

Department/Office: County Auditor

Signature of Director/Official: 

Agenda Title: Consideration of Scheduled February 2023 Debt Payments

**Public Description** (Description should be 2-4 sentences explaining to the Court and the public what action is recommended and why it is necessary):

Consideration of debt service payment Certificates of Obligation, Taxable Series 2015, due 2/15/2023, interest in the amount of \$356,016.83 and principal in the amount of \$1,050,000.00 (less funds from escrowed securities of \$303,409.03) for a total of \$1,102,607.80, and debt service payment of General Obligation Bonds, Taxable Series 2021, due 2/15/2023, interest in the amount of \$155,870.00 and principal of \$190,000.00, totaling 345,870.00.

(May attach additional sheets if necessary)

Person to Present: \_\_\_\_\_

(Presenter must be present for the item unless the item is on the Consent Agenda)

Supporting Documentation: (check one) PUBLIC  CONFIDENTIAL \_\_\_\_\_

(PUBLIC documentation may be made available to the public prior to the Meeting)

Estimated Length of Presentation: \_\_\_\_\_ minutes

Session Requested: Consent (Action Item, Workshop, Consent, Executive)

**Check All Departments Requiring Notification:**

County Attorney  IT \_\_\_\_\_ Purchasing \_\_\_\_\_ Auditor \_\_\_\_\_

Personnel \_\_\_\_\_ Public Works \_\_\_\_\_ Facilities Management \_\_\_\_\_

Other Department/Official (list) Treasurer

# AmegyBank<sup>®</sup>

1801 Main Street, Suite 460  
Houston, Texas 77002

12/30/2022

Mr. Steven Watson  
Johnson County, Texas

Via Email:

[swatson@johnsoncountytexas.org](mailto:swatson@johnsoncountytexas.org)

Re: Johnson County, Texas Certificate of Obligation Taxable Series 2015

Dear Mr. Watson:

The debt service payment payable February 15, 2023 for the above referenced bond issue should be as follows:

Interest payment due 2/15/2023	\$	356,016.83
Principal payment due 2/15/2023	\$	1,050,000.00
Less: Funds from Escrowed Securities	\$	<u>(303,409.03)</u>
Net Amount Due	\$	1,102,607.80

<b>Net Amount Due</b>	<b>\$</b>	<b>1,102,607.80</b>
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To ensure timely credit, please wire funds (3) days prior to due date. Checks should be received five business days prior to due date. Please make your check payable to Amegy Bank.

**By check:**

Payable to: Amegy Bank N.A.  
Corporate Trust Department  
Attn: Robert Lozano 713-232-1919  
1801 Main Street, Suite 460  
Houston, Texas 77002

**By wire:**

ZFNB Corporate Trust Wire  
ABA# [REDACTED]  
Credit# [REDACTED] TexasWire  
FFC: Johnson Cnty CO Series 2015  
Attn: Robert Lozano, 713-232-1919

Sincerely,

Robert Lozano  
Vice President  
713-232-1919  
[robert.lozano@amegybank.com](mailto:robert.lozano@amegybank.com)

BOND DEBT SERVICE

Johnson County, Texas  
 Certificates of Obligation, Taxable Series 2015  
 Non Callable

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2023	1,050,000	3.052%	52,607.80	1,102,607.80	
08/15/2023			36,584.80	36,584.80	
09/30/2023					1,139,192.60
02/15/2024	1,085,000	3.232%	36,584.80	1,121,584.80	
08/15/2024			19,051.20	19,051.20	
09/30/2024					1,140,636.00
02/15/2025	1,120,000	3.402%	19,051.20	1,139,051.20	
09/30/2025					1,139,051.20
	3,255,000		163,879.80	3,418,879.80	3,418,879.80



**INVOICE**

**To:**

**JOHNSON CNTY, TEXAS  
2 N MAIN ST  
CLEBURNE TX 76033**

**FUNDS DUE FOR BOND ISSUE:**

**STATE OF TEXAS  
JOHNSON COUNTY, TEXAS  
GENERAL OBLIGATION REFUNDING BOND  
TAXABLE SERIES 2021**

9559 4693561

<b>Current Outstanding:</b>	<b>\$</b>	<b>15,480,000.00</b>
<b>Debt service payment date: 02/15/2023</b>		
<b>Interest Payment Due:</b>	<b>\$</b>	<b>155,870.00</b>
<b>Principal Payment Due:</b>	<b>\$</b>	<b>190,000.00</b>
<b>Total Amount Due:</b>	<b>\$</b>	<b>345,870.00</b>

**To ensure timely credit, please wire funds (3) days prior to due date.  
Checks should be received five business days prior to due date.  
Please make your check payable to Amegy Bank.**

**Mailing Instructions**

**Amegy Bank  
Attn: Corporate Trust Debt Service Billing  
1801 Main Street, Ste 1190  
Houston, TX 77002**

**Wire Instructions**

**ZFNB Corporate Trust Wire  
ABA #: [REDACTED]  
Cr DDA #: [REDACTED]  
FFC: JOHNSON CO TX GO REF BDS TAX SER**

**Administrator: ROBERT LOZANO  
Phone: 1-713-232-1919  
Email: Robert.Lozano@amegybank.com**

*Please contact your administrator with any questions. Thank you.*

**BOND DEBT SERVICE**

Johnson County, Texas  
General Obligation Refunding Bonds, Taxable Series 2021  
Callable on 2/15/2031 @ par

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2023	190,000	3.000%	155,870	345,870	
08/15/2023			153,020	153,020	
09/30/2023					498,890
02/15/2024	200,000	3.000%	153,020	353,020	
08/15/2024			150,020	150,020	
09/30/2024					503,040
02/15/2025	205,000	3.000%	150,020	355,020	
08/15/2025			146,945	146,945	
09/30/2025					501,965
02/15/2026	1,360,000	2.000%	146,945	1,506,945	
08/15/2026			133,345	133,345	
09/30/2026					1,640,290
02/15/2027	1,390,000	2.000%	133,345	1,523,345	
08/15/2027			119,445	119,445	
09/30/2027					1,642,790
02/15/2028	1,415,000	2.000%	119,445	1,534,445	
08/15/2028			105,295	105,295	
09/30/2028					1,639,740
02/15/2029	1,445,000	2.000%	105,295	1,550,295	
08/15/2029			90,845	90,845	
09/30/2029					1,641,140
02/15/2030	1,470,000	2.000%	90,845	1,560,845	
08/15/2030			76,145	76,145	
09/30/2030					1,636,990
02/15/2031	1,505,000	2.000%	76,145	1,581,145	
08/15/2031			61,095	61,095	
09/30/2031					1,642,240
02/15/2032	1,530,000	1.800%	61,095	1,591,095	
08/15/2032			47,325	47,325	
09/30/2032					1,638,420
02/15/2033	1,560,000	1.900%	47,325	1,607,325	
08/15/2033			32,505	32,505	
09/30/2033					1,639,830
02/15/2034	1,590,000	2.000%	32,505	1,622,505	
08/15/2034			16,605	16,605	
09/30/2034					1,639,110
02/15/2035	1,620,000	2.050%	16,605	1,636,605	
09/30/2035					1,636,605
	15,480,000		2,421,050	17,901,050	17,901,050